南京熊猫電子股份有限公司
NANJING PANDA ELECTRONICS COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00553)

SUPPLEMENTAL NOTICE OF 2018 ANNUAL GENERAL MEETING

Reference is made to the notice (the "**Original Notice**") of Nanjing Panda Electronics Company Limited (the "**Company**") dated 10 May 2019 in relation to the 2018 annual general meeting (the "**AGM**") to be held on Friday, 28 June 2019, containing the resolutions to be considered at the AGM.

Supplemental notice is hereby given that apart from the resolutions set out in the Original Notice, the 2018 AGM to be held as scheduled at the Conference Room, 7 Jingtianlu, Nanjing, the People's Republic of China on Friday, 28 June 2019 at 2:30 p.m. proposes to consider and, if thought fit, approve the following resolutions:

ORDINARY RESOLUTIONS

17. Election of directors of the ninth session of the Board of the Company and related matters

    (1) To consider the election of Mr. Zhou Guixiang as an executive director of the ninth session of the Board of the Company, whose term is in line with the term of the ninth session of the Board and becomes effective upon the resolution being considered and approved at the general meeting of the Company;

    (2) To consider and approve the re-designation of Mr. Lu Qing from a non-executive director to an executive director of the ninth session of the Board of the Company, whose term is in line with the term of the ninth session of the Board and becomes effective upon the resolution being considered and approved at the general meeting of the Company; and

(3) To consider the election of Mr. Shen Jianlong as a non-executive director of the ninth session of the Board of the Company, whose term is in line with the term of the ninth session of the Board and becomes effective upon the resolution being considered and approved at the general meeting of the Company.

18. Election of non-employee representative supervisor of the ninth session of the supervisory committee of the Company

To consider the election of Mr. Zhao Ji as a non-employee representative supervisor of the ninth session of the supervisory committee of the Company, whose term is in line with the term of the ninth session of the supervisory committee and becomes effective upon the resolution being considered and approved at the general meeting of the Company.

By Order of the Board
Nanjing Panda Electronics Company Limited
Xia Dechuan
Executive Director

Nanjing, the People's Republic of China
28 May 2019

As at the date of this notice, the Board comprises Executive Director: Mr. Xia Dechuan; Non-executive Directors: Mr. Lu Qing, Mr. Deng Weiming and Mr. Gao Gan; and Independent Non-executive Directors: Ms. Du Jie Mr. Zhang Chun and Mr. Gao Yajun.

Notes:

1. For biographical details of the directors and supervisors proposed in resolutions 17 and 18 to be elected at the AGM, please refer to the announcement published on the website of The Stock Exchange of Hong Kong Limited on 28 May 2019 by the Company.

2. A supplemental proxy form is enclosed with this supplemental notice. The supplemental proxy form will replace the proxy form despatched with the Original Notice (the "**Original Proxy Form**").

3. Shareholders who have already lodged the Original Proxy Form should note that the Original Proxy Form will not be applicable to the AGM, and the shareholders are requested to lodge the supplemental proxy form in accordance with the written instructions printed therein not less than 24 hours before the time fixed for the holding of the AGM.

4. Please refer to the Original Notice for details of other resolutions to be proposed at the AGM, qualifications of attending the AGM, authorization of proxy(ies), registration procedure, closure of register of members and other relevant matters. Unless otherwise defined, capitalized terms used in this supplemental notice shall have the same meanings as defined in the Original Notice.